



### RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter ended	31/12/2017					
2	ISIN	INE586X01012					
3	Face value	Rs. 10/- per Share					
4	Name of the Company	<b>KEERTI KNOWLEDGE AND SKILLS LIMITED</b> [Formerly known as "Keerti Knowledge & Skills Private Limited and Keerti Software & Hardware Infotech Private Limited"]					
5	Registered Office Address	65/2823, Ashadeep CHS Ltd., Gandhi Nagar, Near MIG Cricket Club, Bandra (E), Mumbai-400051					
6	Correspondence Address	65/2823, Ashadeep CHS Ltd., Gandhi Nagar, Near MIG Cricket Club, Bandra (E), Mumbai-400051					
7	Telephone No	Tel. No. 022-26550480					
8	Email address	support@keerti.org					
9	Name of the Stock Exchanges where the company's securities are listed:	National Stock Exchange of India Ltd.					
			<b>No. of shares</b>	<b>% of Total Issued Capital</b>			
10	Issued Capital (a) (a) Equity Capital		2886806	100.00			
11	Listed Capital (In All Exchanges mentioned above)		2886806	100.00			
12	Held in dematerialized form in CDSL (only Equity shares)		2411466	83.53			
13	Held in dematerialized form in NSDL (only Equity shares)		475340	16.47			
14	Physical (only Equity shares)		0	0			
15	Total No. of shares (12+13+14)		<b>2886806</b>	<b>100.00</b>			
16	<u>Reasons for difference between Point Nos.(10&amp;11)and (11 &amp; 15):</u> There is no difference between Point Nos. (10&11), (11 & 15) & (10 & 15)						
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below: ** {Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)}						
	Particulars **	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
	N.A	N.A	N.A	N.A	N.A	N.A	N.A



18	Register of members is updated (Yes/No) if not, updated upto which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any	NIL
20	Has the Company resolved the matter mentioned in Point 19 above in current quarter? If not, reason why?	N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
	Total No. of demat requests	No. of requests
	Confirmed after 21 days	NIL
	Pending for more than 21 days	NIL
	No. of shares	NIL
	Reasons for delay	N.A.
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.:	<b>Mr. Mahipal Singh Chouhan</b> <b>Designation: Company Secretary &amp; Compliance Officer</b> Tel. No.: 022-26550480
23	Name, Address, Tel. & Fax No. Reg. No. of the Auditor :	<b>Mr. Deep Shukla</b> <b>For: M/s. Deep Shukla &amp; Associates</b> <b>Company Secretaries.</b> B-4, The Parle Co-op.Hsg. Society Ltd, Sahakar Road, Next to Gokul Arcade, Vile Parle (East), Mumbai-400057. Tel. No.:-022 26834250 / 26832266 M. No.5652 ; C.P. No.5364
24	Appointment of common agency for share registry work, if yes, name and address :	<b>LINK INTIME INDIA PRIVATE LIMITED</b> C-101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai-400083. Tel: 022 49186000
25	Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, company changed its name etc.) - The Company got listed on National Stock Exchange of India Ltd. on 7 <sup>th</sup> August 2017.	

**For: M/s. DEEP SHUKLA & ASSOCIATES  
COMPANY SECRETARIES**

**DEEP SHUKLA**  
**{PROPRIETOR}**  
**FCS: 5652**  
**CP NO.5364**

**Place: Mumbai**  
**Date: 29/01/2018**