

Date: - 07/10/2017

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) - 400051

NSE Symbol : - KEERTI
Series : - SM

Subject: Statement of Deviation or Variation under Regulation 32 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir/ Madam,

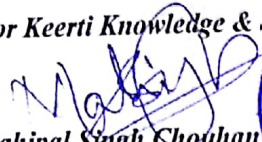
Keerti Knowledge and Skills Limited allotted 7,80,000 equity shares of face value of Rs. 10/- per equity share at an issue price of Rs. 52/- (Inclusive of security premium of Rs. 42/-) per equity share through Initial Public Offer (IPO). The purpose and object of the issue were to meet Working Capital Requirement, Issue Expenses and General Corporate Purpose.

As required under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that there has been no deviation or variation in the utilisation of issue proceeds and entire fund raised from the above said issue has been utilised/ to be utilise for the purpose for which they were issued.

Please take the above on record and acknowledge receipt of the same.

Thank You.

Your Faithfully,

For Keerti Knowledge & Skills Limited

Mahipal Singh Chouhan
Company Secretary & Compliance Officer



Place: Mumbai

(Formally known as 'Keerti Knowledge and Skills Private Limited' & 'Keerti Software and Hardware Infotech Private Limited')
65/2823, Ashadeep CHS Ltd., Gandhi Nagar Near MIG Cricket Club Bandra (E), Mumbai- 400051, Maharashtra, India.

T: (022) - 26550480/26552016 E: - info@keerti.org W: - www.keerti.org

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