



**Navigant**

**NAVIGANT CORPORATE ADVISORS LIMITED**

**Regd Office:** 4118, Rustomjee Eaze Zone, Laxmi Singh Complex, Goregaon Mulund Link Road,  
Malad West, Mumbai-400 064

**Corporate Office:** 423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri-Kurla Road,  
Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

**Email:** [navigant@navigantcorp.com](mailto:navigant@navigantcorp.com); **Website:** [www.navigantcorp.com](http://www.navigantcorp.com) (CIN: L67190MH2012PLC231304)

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**Date:** 21.11.2022

To,  
**Keerti Knowledge and Skills Limited**  
26/202, Upper Floor, Anand Nagar,  
Vakola Bridge, Nehru Road,  
Santacruz East Mumbai - 400055

**Sub: Submission of Post Offer Advertisement in terms of Regulation 18 (12) of SEBI SAST (Regulations), 2011 of Keerti Knowledge and Skills Limited**

**Ref.: Open Offer to acquire upto 26,49,166 equity shares of Rs. 10/- each at a price of Rs. 22/- per fully paid-up Equity Share of Keerti Knowledge and Skills Limited ('Target Company') representing 26.00% of the fully paid -up equity and voting share capital by M/s. G-TEC Education Private Limited (Acquirer-1) and Mr. Roychand Chenraj (Acquirer-2) (hereinafter collectively referred to as "the Acquirers")**

Dear Sir,

This is with reference to the above please find the Post Offer Advertisement in terms of Regulation 18 (12) of SEBI SAST (Regulations), 2011 hard and soft copy being issued by us on behalf of captioned Acquirers with regard to open offer for acquisition of Equity Shares of Keerti Knowledge and Skills Limited (Target Company) by Acquirers which was published on 21<sup>st</sup> November, 2022 in Business Standard - English Daily (all editions), Business Standard - Hindi Daily (all editions) and Pratahkal - Marathi Daily (Mumbai edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of Post Offer Advertisement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



**Sarthak Vijlani**  
Managing Director

**KEERTI KNOWLEDGE AND SKILLS LIMITED**

(CIN: L72200MH1999PLC119661)

("KKSL" or "Keerti" / "TARGET COMPANY" / "TC")

Registered Office: 26/202, Upper Floor, Anand Nagar, Vakola Bridge, Nehru Road, Santacruz East, Mumbai-400055

Phone No. +91-22- 26550480/ 26552016 | Email: cs@keerti.org | Website: www.keerti.org

Open offer for acquisition up to 26,49,166 Equity Shares of ₹10/- each representing 26.00% of the total equity and voting share capital of the Target Company by M/S. G-TEC EDUCATION PRIVATE LIMITED (Acquirer-1) and MR. ROYCHAND CHENRAJ (Acquirer-2)(hereinafter referred to as "the Acquirers").

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirers, in connection with the offer made by the Acquirers in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI(SAST) Regulation, 2011").

The Detailed public statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Business Standard - English Daily (all editions); Business Standard - Hindi Daily (all editions) and Pratahkal - Marathi Daily (Mumbai edition) on 29<sup>th</sup> August, 2022.

- Name of the Target Company : Keerti Knowledge and Skills Limited
- Name of the Acquirers : M/S. G-TEC EDUCATION PRIVATE LIMITED and MR. ROYCHAND CHENRAJ
- Name of the Manager to the offer : Navigant Corporate Advisors Limited
- Name of the Register to the offer : Link Intime India Private Limited
- Offer details
  - Date of Opening of the Offer : Monday, 31.10.2022
  - Date of the Closing of the offer : Monday, 14.11.2022
- Date of Payment of Consideration : 18.11.2022
- Details of the Acquisition :

Sr. No.	Particulars	Proposed in the Offer Document		Actual	
7.1.	Offer Price	Rs. 22/- per Equity Share		Rs. 22/- per Equity Share	
7.2.	Aggregate number of Shares tendered	26,49,166		500	
7.3.	Aggregate number of Shares accepted	26,49,166		500	
7.4.	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs.5,82,81,652		Rs. 11,000	
7.5.	Shareholding of the Acquirers before Share Purchase Agreement (SPA) and Public Announcement (No.& %)	Nil (Nil)		Nil (Nil)	
7.6.	Shares Acquired by way of Share Purchase Agreement (SPA) <ul style="list-style-type: none"> <li>Number</li> <li>% Fully Diluted Equity Share Capital</li> </ul>	40,75,640 (40.00%)		40,75,640 (40.00%)	
7.7.	Shares Acquired by way of Open offer <ul style="list-style-type: none"> <li>Number</li> <li>% Fully Diluted Equity Share Capital</li> </ul>	26,49,166 (26.00%)		500 (0.00%)	
7.8.	Shares Acquired after detailed Public Statement <ul style="list-style-type: none"> <li>Number of Shares acquired</li> <li>Price of the shares acquired</li> <li>% of the shares acquired</li> </ul>	Not Applicable		Not Applicable	
7.9.	Post offer Shareholding of Acquirers <ul style="list-style-type: none"> <li>Number</li> <li>% Fully Diluted Equity Share Capital</li> </ul>	67,24,806 (66.00%)		40,76,140 (40.00%)	
7.10.	Pre and Post Offer Shareholding of Public Shareholders <ul style="list-style-type: none"> <li>Number</li> <li>% Fully Diluted Equity Share Capital</li> </ul>	Pre Offer 40,63,808 (39.88%)	Post Offer 14,14,642 (13.88%)	Pre Offer 40,63,808 (39.88%)	Post offer 40,63,308 (39.88%)

- The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI, National Stock Exchange of India Limited and Target Company.
- Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 12.10.2022.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS  
M/S. G-TEC EDUCATION PRIVATE LIMITED AND MR. ROYCHAND CHENRAJ**



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**NAVIGANT CORPORATE ADVISORS LIMITED**

423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai-400-059. | Tel No. +91 22 4120 4837 / 4973 5078

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**SEBI Registration No: INM000012243**

**Contact person: Mr. Sarthak Vijlani**