

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF

# M/S KEERTI KNOWLEDGE AND SKILLS LIMITED

(CIN:L72200MH1999PLC119661)

("KKSL" or "Keerti"/ "TARGET COMPANY"/ "TC")

Registered Office: 26/202, Upper Floor, Anand Nagar, Vakola Bridge, Nehru Road,  
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In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011

This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of M/s. G-TEC Education Private Limited (Acquirer-1) and Mr. Roychand Chenraj (Acquirer-2) in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI (SAST) Regulations**") and the SEBI Observation Letter no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2022/51796/1 dated 11<sup>th</sup> October, 2022 in respect of Open Offer ("**Offer**") for the acquisition up to 26,49,166 Equity Shares of ₹10/- each representing 26.00% of the total equity and voting share capital of the Target Company at a price of ₹22/- per share. The Detailed Public Statement ("**DPS**") pursuant to the Public Announcement ("**PA**") made by the Acquirers have appeared in Business Standard - English Daily (all editions); Business Standard - Hindi Daily (all editions) and Pratahkal - Marathi Daily (Mumbai edition) on 29<sup>th</sup> August, 2022.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

1. Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	22.08.2022	Monday	22.08.2022	Monday
Publication of Detailed Public Statement in newspapers	29.08.2022	Monday	29.08.2022	Monday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	29.08.2022	Monday	29.08.2022	Monday
Last date of filing draft letter of offer with SEBI	06.09.2022	Tuesday	06.09.2022	Tuesday
Last date for a Competing offer	20.09.2022	Tuesday	20.09.2022	Tuesday
Receipt of comments from SEBI on draft letter of offer	27.09.2022	Tuesday	11.10.2022	Tuesday
Identified date	29.09.2022	Thursday	13.10.2022	Thursday
Date by which letter of offer be dispatched to the shareholders	07.10.2022	Friday	20.10.2022	Thursday
Last date for revising the Offer Price	13.10.2022	Thursday	28.10.2022	Friday
Comments from Committee of Independent Directors of Target Company	12.10.2022	Wednesday	27.10.2022	Thursday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	13.10.2022	Thursday	28.10.2022	Friday
Date of Opening of the Offer	14.10.2022	Friday	31.10.2022	Monday
Date of Closure of the Offer	31.10.2022	Monday	14.11.2022	Monday
Payment of consideration for the acquired shares	15.11.2022	Tuesday	28.11.2022	Monday
Final report from Merchant Banker	22.11.2022	Tuesday	05.12.2022	Monday

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS  
M/S. G-TEC EDUCATION PRIVATE LIMITED AND MR. ROYCHAND CHENRAJ**



Navigant

**NAVIGANT CORPORATE ADVISORS LIMITED**

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**SEBI Registration No: INM000012243**

**Contact person: Mr. Sarthak Vijlani**

Place: Mumbai

Date: October 13, 2022