

Keerti Knowledge & Skills Limited

Regd. Office: 65/2823, AshadeepChs Ltd, Gandhi Nagar Near, MIG Cricket Club,
Bandra (East) Mumbai - 400051
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CORRIGENDUM TO NOTICE OF EXTRA-ORDINARY GENERAL MEETING DT: 04.12.2019

This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated December, 04, 2019 which has been sent to all the shareholders on December, 13, 2019. The members of the Company should take note that the table and para second of forming part of resolution of agenda item no.1 mentioned on Page 2 and the table mentioned on Page 7 point (c) and the table mentioned on Page 8 point (e) forming part of Explanatory Statement for agenda item no. 1 shall stand replaced with the following:

Sr. No.	Name of the proposed Allottees	Permanent Account Number	No. of Equity Shares to be issued	Issue Price of Each Equity Shares (In Rupees)
1.	Sudhakar Pandurang Sonawane	AELPS3434H	120000	80
2.	Mukti Ashok Lodha	AEIPJ9758G	40000	80
3.	Kusum Gajendra Kumar Lodha	AAJPL2941C	40000	80
4.	Amit Gajendra Kumar Lodha	ACDPL0128P	40000	80
5.	Megha Angad Singhania	ASAPB0473G	40000	80
6.	*Yatin Bhupendra Shah HUF	AAAHY5417M	60000	80
7.	Hardik Manoj Shah	CDGPS9609Q	30000	80
8.	Smruti Rajesh Shah	GBEPS5967P	30000	80
	Total		400000	

RESOLVED FURTHER THAT the 'Relevant Date' for the purpose of determining the issue price of Equity Share, in pursuance of SEBI (ICDR) Regulation, 2018, shall be 30 days prior to the date of the Extra Ordinary General Meeting (EOGM) at which the approval of the shareholders in terms of Section 62(1) (c) & section 42 of the Companies Act, 2013 is obtained i.e., 11th December, 2019.

(c) Shareholding pattern before and after preferential issue of the capital would be as follows:

Sr. No.	Category	Pre issue holding details		Post issue holding details	
		Total Number of shares	% of shares of shares	Total Number of shares	% of shares of shares
A	Promoters and Promoter Group Holding:				
1.	Indian Promoters / Promoter Group:				
	Individuals / HUF	1856780	64.32	1976780	60.14
	Trust	-	-	-	-
	Bodies Corporate	-	-	-	-
	Sub Total	1856780	64.32	1976780	60.14
2	Foreign Promoters / Promoter Group:				
	Individuals / HUF	-	-	-	-
	Bodies Corporate	-	-	-	-
	Sub Total	-	-	-	-

	Sub-Total (A)	1856780	64.32	1976780	60.14
B1.	Non - Promoters' holding:				
	Institutions:	-	-	-	-
	Mutual Funds	-	-	-	-
	Alternative Investment Funds	-	-	-	-
	Foreign Portfolio Investor (Corporate)	-	-	-	-
	Financial Institutions/Banks	-	-	-	-
	Insurance Companies	-	-	-	-
	Non-institutions:				
	Bodies Corporate	-	-	-	-
	Individual	772693	26.77	992693	30.20
	Sub Total (B1)	772693	26.77	992693	30.20
B2.	Any Other (specify)				
	*HUF	129333	4.48	189333	5.77
	Non-Resident Indian (NRI)	52000	1.80	52000	1.58
	Bodies Corporate	74000	2.56	74000	2.25
	Clearing Members	2000	0.07	2000	0.06
	Sub-Total (B2)	257333	8.91	317333	9.66
	Grand Total (A+B1+B2)	2886806	100	3286806	100

(e) Identity of [the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control] proposed allottee(s) of Equity Shares and the percentage of the post issue capital that may be held by them / her on issue of the equity shares:

Sr. No.	Name of the proposed Allottees	Identity of the Natural person who is the ultimate Beneficial owner	No. of Equity Shares held prior to the Preferential Allotment	Relation, if any, with the promoters or person in control of the Company	Percentage of the post issue capital that may be held by him / her on Issue of Equity shares
1.	Sudhakar Pandurang Sonawane	N.A.	1855900	YES	60.12
2.	Mukti Ashok Lodha	N.A.	Nil	N.A.	1.22
3.	Kusum Gajendra Kumar Lodha	N.A.	Nil	N.A.	1.22
4.	Amit Gajendra Kumar Lodha	N.A.	Nil	N.A.	1.22
5.	Megha Angad Singhania	N.A.	Nil	N.A.	1.22
6.	*Yatin Bhupendra Shah HUF	Yatin Bhupendra Shah (Karta)	14000	N.A.	2.25
7.	Hardik Manoj Shah	N.A.	Nil	N.A.	0.91
8.	Smruti Rajesh Shah	N.A.	Nil	N.A.	0.91

The members of the Company should take note that clause (i) forming part of Explanatory Statement for agenda item no. 1 stand replaced with the following::

i) Relevant Date:

“Relevant Date” in relation to the issue Equity Shares in accordance with the SEBI (ICDR) Regulations, would be 11th December, 2019.

The members of the Company should take note that there is an addition of clause (n) forming part of Explanatory Statement for agenda item no. 1 is the following:

n) Type and number of securities to be issued

The resolution set out in the accompanying notice authorize the Board to issue to the promoter and non-promoter categories of persons, upto 4,00,000 (Four lakh) equity shares of the face value of Rs.10/- each for an issue price of Rs. 80/- each on preferential basis.

*The Members of the Company should take note that the Company had proposed to allot 30,000 Equity Shares on preferential basis to “**Vaishali Yatin Shah**” which was not in compliance with Regulation 159 (1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “2018 ICDR Regulations”) therefore the Company proposed to allot 30,000 Equity Shares on preferential basis to “**Yatin Bhupendra Shah HUF**” instead of Vaishali Yatin Shah.

The Members should take note that the entire proposed allotment of Equity Shares on preferential basis to Yatin Bhupendra Shah HUF will be 60,000 equity shares.

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company’s website. - www.keerti.org
All other contents to the notice remain unchanged.

For Keerti Knowledge & Skills Limited

Place: Mumbai

Date: 31st December, 2019

SD/-
Sudhakar P. Sonawane
Managing Director
DIN: - 01689700